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 M&T Bank Corporation

M&T BANK CORPORATION
ONE M&T PLAZA, BUFFALO, NEW YORK 14203
(716) 842-5425
(716) 842-5220 FAX

ROBERT G. WILMERS
CHAIRMAN, PRESIDENT AND CHIEF EXECUTIVE OFFICER

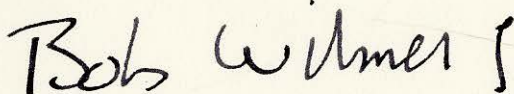
July 7, 2004

Dr. Catherine Collins
35 Starin Avenue
Buffalo, NY 14216

Dear Dr. Collins:

Now that the new Board has taken office, I thought it might be helpful to get together and establish a process of communication for the future. Therefore, I would like to invite you for breakfast on Wednesday, July 27, at 8:30 a.m. on the 19th floor of M&T Plaza. The only purpose would be to get to know each other a little better and to explore ways that M&T Bank might be helpful to the Buffalo Public Schools in the future.

Sincerely,



RSVP by July 25 to Vicky Wienke 842-5787